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Cremonini S.p.A. avvia la cessione di massime numero 5.500.000 azioni ordinarie MARR S.p.A. tramite una procedura di *accelerated book building* riservata a investitori istituzionali

Castelvetro di Modena, 20 marzo 2013

Cremonini S.p.A. ("Cremonini") ha avviato la cessione di massime numero 5.500.000 azioni ordinarie MARR S.p.A. ("MARR"), corrispondenti all'8,27% del capitale sociale, attraverso una procedura di *accelerated book building* riservata a investitori istituzionali.

BofA Merrill Lynch agisce in qualità di *Sole Bookrunner* per l'operazione.

L'operazione viene avviata immediatamente e Cremonini si riserva il diritto di chiudere il collocamento in qualsiasi momento. Cremonini darà comunicazione dell'esito del collocamento al termine dello stesso.

Cremonini conferma il proprio impegno a mantenere il controllo di MARR nel lungo periodo. Qualora tutte le azioni oggetto della procedura di *accelerated book building* venissero cedute, Cremonini continuerebbe a mantenere il controllo di MARR, detenendo circa il 50,57% del capitale sociale e il 51,12% dei diritti di voto di MARR.

Nell'ambito dell'operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, Cremonini ha assunto un impegno di *lock up* relativo alle azioni MARR che resteranno di sua proprietà al termine dell'operazione, per la durata di 180 giorni.

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