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## Cremonini S.p.A. ha completato la cessione di numero 5.500.000 azioni ordinarie MARR S.p.A.

Castelvetro di Modena, 21 marzo 2013

Cremonini S.p.A. ("Cremonini"), facendo seguito al comunicato stampa emesso in data 20 marzo 2013, rende noto di aver completato la cessione di numero 5.500.000 azioni ordinarie MARR S.p.A. ("MARR"), corrispondenti al 8,27% del capitale sociale di MARR, per un valore pari a Euro 46.750.000.

L'operazione è stata effettuata attraverso una procedura di *accelerated book building* riservata a investitori istituzionali e si è chiusa a un prezzo di Euro 8,5 per azione. Il regolamento dell'operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 26 marzo 2013.

BofA Merrill Lynch ha agito in qualità di Sole Bookrunner per l'operazione.

A seguito del completamento dell'operazione, Cremonini continua a mantenere il controllo di MARR, detenendo circa il 50,57% del capitale sociale e circa il 51,12% dei diritti di voto di MARR.

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